

For customers

## Updates to some of our Relative Risk Profiles on Aegon TargetPlan

**From 31 December 2024, we're updating the Relative Risk Profile for some of our insured funds available across all share classes in our Aegon TargetPlan fund range.**

These risk ratings – shown on fund factsheets as 'Relative Risk Profile' are only applicable to funds available via TargetPlan. They are shown on a scale of 1 to 7 with 1 being 'very low' and 7 being 'very high'.

Other risk ratings apply across the rest of our insured fund ranges and they, or ratings from other providers, are not comparable.

Be aware that even lower risk investments can fall in value. You can view the funds split by Association of British Insurers (ABI) Sector and their old and new Relative Risk Profile in more detail below.

ABI Sectors show the sector the fund sits in. Funds are grouped into different sectors depending on the type of investment used (for example, company shares). Grouping them in this way can make it easier to compare their performance against similar types of fund and investment strategies.

ABI Sector	Fund Name	Current Relative Risk Profile	New Relative Risk Profile
ABI Asia Pacific excluding Japan	Aegon BlackRock Pacific Rim Equity Index (BLK)	5	6
ABI Europe excluding UK Equities	Aegon BlackRock European Equity Index (BLK)	5	6
ABI Flexible Investment	Aegon BlackRock Cautious Diversified Growth (BLK)	2	3
ABI Japan Equities	Aegon BlackRock Japanese Equity Index (BLK)	5	6
ABI Mixed Investment 20-60% Shares	Aegon BlackRock Market Advantage (BLK)	3	4
	Aegon BNY Mellon Real Return (BLK)	3	4
	Aegon Insight Broad Opportunities (BLK)	5	4
	Aegon BlackRock Market Advantage Strategy (BLK)	5	4
ABI North America Equities	Aegon BlackRock US Equity Index (BLK)	5	6
ABI Specialist	Aegon BlackRock ESG Strategic Growth (BLK)	4	5
ABI Sterling Strategic Bond	Aegon AM Strategic Bond (BLK)	3	4
ABI UK All Companies	Aegon BlackRock UK Equity (BLK)	5	6
	Aegon BlackRock UK Equity Index (BLK)	5	6

Source: Aegon UK. The value of an investment can fall as well as rise and is not guaranteed. Investors may get back less than invested.

ABI Sector	Fund Name	Current Relative Risk Profile	New Relative Risk Profile
ABI UK All Companies	Aegon BlackRock UK Growth (BLK)	5	6
	Aegon Standard Life UK Select (BLK)	5	6
	Aegon Liontrust UK Equity (BLK)	5	6
ABI UK Index-linked Gilts	Aegon BlackRock All Stocks UK Gilt Index (BLK)	2	4
	Aegon BlackRock Index-Linked Gilt (BLK)	2	4
	Aegon BlackRock Over 5 Year Index-Linked Gilt Index (BLK)	2	4
	Aegon BlackRock Up To 5 Year Index-Linked Gilt Index (BLK)	2	4
ABI Sterling Fixed Interest	Aegon BlackRock Sterling Bond (BLK)	2	4
	Aegon BlackRock Pre-Retirement (BLK)	2	4
ABI Sterling Long Bond	Aegon BlackRock Corporate Bond All-Stocks Index (BLK)	2	4
	Aegon LGIM AAA-AA-A Corporate Bond Over 15 Year Index (BLK)	2	4
	Aegon BlackRock Long Gilt (BLK)	2	4
	Aegon BlackRock Over 15 Year Gilt Index (BLK)	2	4
	Aegon LGIM Future World Annuity Aware (BLK)	2	4
ABI Global Equities	Aegon BlackRock Global Developed Fundamental Weighted Index (BLK)	6	5
	Aegon BNY Mellon Global Equity (BLK)	6	5
	Aegon BNY Mellon Global Opportunities (BLK)	7	5
	Aegon BNY Mellon Long-Term Global Equity (BLK)	6	5
	Aegon LGIM FTSE4GOOD Developed Equity Index Fund (BLK)	6	5
	Aegon MFS Global Equity (BLK)	6	5
	Aegon Schroders QEP Global Core (BLK)	6	6

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ABI Sector	Fund Name	Current Relative Risk Profile	New Relative Risk Profile
ABI Global Equities	Aegon BlackRock 30/70 Currency Hedged Global Equity Index (BLK)	6	5
	Aegon BlackRock World (ex-UK) Equity Index (BLK)	6	5
	Aegon BlackRock World ESG Equity Tracker (BLK)	6	5
	Aegon BlackRock World Multifactor Equity Tracker (BLK)	6	5
	Aegon BlackRock World Multifactor ESG Equity Tracker (BLK)	6	5
	Aegon BlackRock MSCI Currency Hedged World Index (BLK)	6	5
	Aegon Jupiter Ecology (BLK)	7	5
	Aegon LGIM Overseas Equity Consensus Index (BLK)	6	5
	Aegon Schroder Sustainable Multi-Factor Equity (BLK)	6	5
	Aegon BlackRock Ascent Life Overseas Equity (BLK)	6	5
	Aegon BlackRock Currency Hedged Overseas Equity Index (BLK)	6	5
	Aegon BlackRock Developed Markets Sustainable Equity (BLK)	6	5
	Aegon LGIM Future World Global Equity Index (BLK)	6	5
ABI UK All Companies	Aegon BlackRock UK Focus (BLK)	7	6
	Aegon Artemis UK Special Situations (BLK)	7	6

Source: Aegon UK. The value of an investment can fall as well as rise and is not guaranteed. Investors may get back less than invested.



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