

For financial advisers only

Making contributions to products on the Aegon Platform

Your clients can make contributions to Aegon Platform products by:

- Bank transfer
- Cheque
- Debit card

If they select bank transfer or cheque they'll need the details below.

Please remember to set up a request so we can allocate the payment. If we don't receive a request we'll return the payment to your client. Find out how to set up a request below.

Setting up a request

Aegon ISA and Aegon GIA

- To set up a new product, submit an online application.
- If you want to top up an existing product, submit a request online by selecting Top up on the client or product summary.

Aegon SIPP

- To set up a new product, submit an online application.
- To top up an existing product, submit a request online by selecting Top up on the client or product summary.

Cofunds Pension Account

- To set up a new product, complete a **Cofunds Pension Account provided by Curtis Banks** application form.
- To top up an existing product, complete a **Cofunds Pension Account additional contribution form**.
- You can generate an illustration online for new products or top ups using the CPA portal from your dashboard.



Payment details

ⓘ The bank details below are for Aegon Platform customer accounts only.

Once you’ve set up your request, if your client wants to pay by bank transfer or cheque, send payment using the details in the table below:

The below bank details are for Aegon Platform (Ex-Cofunds) customer accounts only.

	Aegon ISA and GIA	Aegon SIPP	Cofunds Pension Account
Cheques payable to	Aegon (we’ll also accept Cofunds Ltd)	Aegon	Aegon (we’ll also accept Cofunds Ltd)
Bank transfer details	Account name: Aegon Sort code: 40-02-50 Account number: 01423614	Account name: Aegon Sort code: 40-02-50 Account number: 81429671	Account name: Aegon Sort code: 40-02-50 Account number: 31423584
Reference to quote for cheques and bank transfers	Your client’s National Insurance number for new products. Product ID for top ups.		

For Aegon Retirement Choices/One Retirement bank details, you can find out more by reading our **ARC-AOR making payments guide**.

If you require any further support please visit **aegon.co.uk/support**

aegon.co.uk  @aegonuk  Aegon UK

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